



## Contribution Slip

Account owner's name: \_\_\_\_\_

Beneficiary's name: \_\_\_\_\_

Beneficiary's account number: \_\_\_\_\_

Beneficiary's address: \_\_\_\_\_  
\_\_\_\_\_

Daytime phone number to reach you in case we have questions about your contribution: \_\_\_\_\_

Contributions will be allocated according to the most recent instructions we have on record.

Non-account owners have no control over contributions.

## A Gift for You

**A contribution has been made to your college savings plan.**

Amount: \_\_\_\_\_

From: \_\_\_\_\_

**Because your education is important to me.**

It's easy to help loved ones save for college with SMART529.

**1** Fill out the contribution slip above.

**2** Make out a check for the desired contribution amount made payable to SMART529.

**3** Mail check and contribution slip to:  
SMART529 WV Direct  
P.O. Box 55362  
Boston, MA 02205

**4** Fill out A Gift for You slip above, and give it to the SMART529 account beneficiary.

**;** Questions? Please call us toll-free at 866.574.3542.



SMART529 is a college savings plan offered by the Board of Trustees of the West Virginia College and Jumpstart Savings Programs and administered by Hartford Funds Management Company, LLC ("HFMC").

**SMART529 WV Direct is available to residents of West Virginia or to non-residents where the beneficiary is a resident of West Virginia. West Virginia (WV) provides certain tax advantages to WV taxpayers that invest in SMART529 Direct. Before investing, an investor should consider whether the investor's or designated beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state's 529 plan.**

Investments in SMART529 are not guaranteed or insured by the State of West Virginia, the Board of Trustees of the West Virginia College and Jumpstart Savings Programs, the West Virginia State Treasurer's Office, HFMC, The Hartford Insurance Group, Inc., the investment sub-advisers for the Underlying Funds or any depository institution. Investments in SMART529 are subject to investment risks, including the loss of the principal amount invested, and may not be appropriate for all investors.

Investments in SMART529 are subject to certain charges, which will reduce the value of your Account as they are incurred. Please see the Offering Statement for details of charges or fees that apply to the specific SMART529 savings plan.

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**You should carefully consider the investment objectives, risks, charges and expenses of SMART529 and its Underlying Funds before investing. This and other information can be found in the Offering Statement for SMART529, including privacy notices, and the prospectuses or other disclosure documents for the Underlying Funds, which can be obtained by calling (866) 574-3542. Please read them carefully before you invest or send money. Hartford Funds Distributors, LLC, Member SIPC, serves as a distributor for certain 529 plans.**

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